

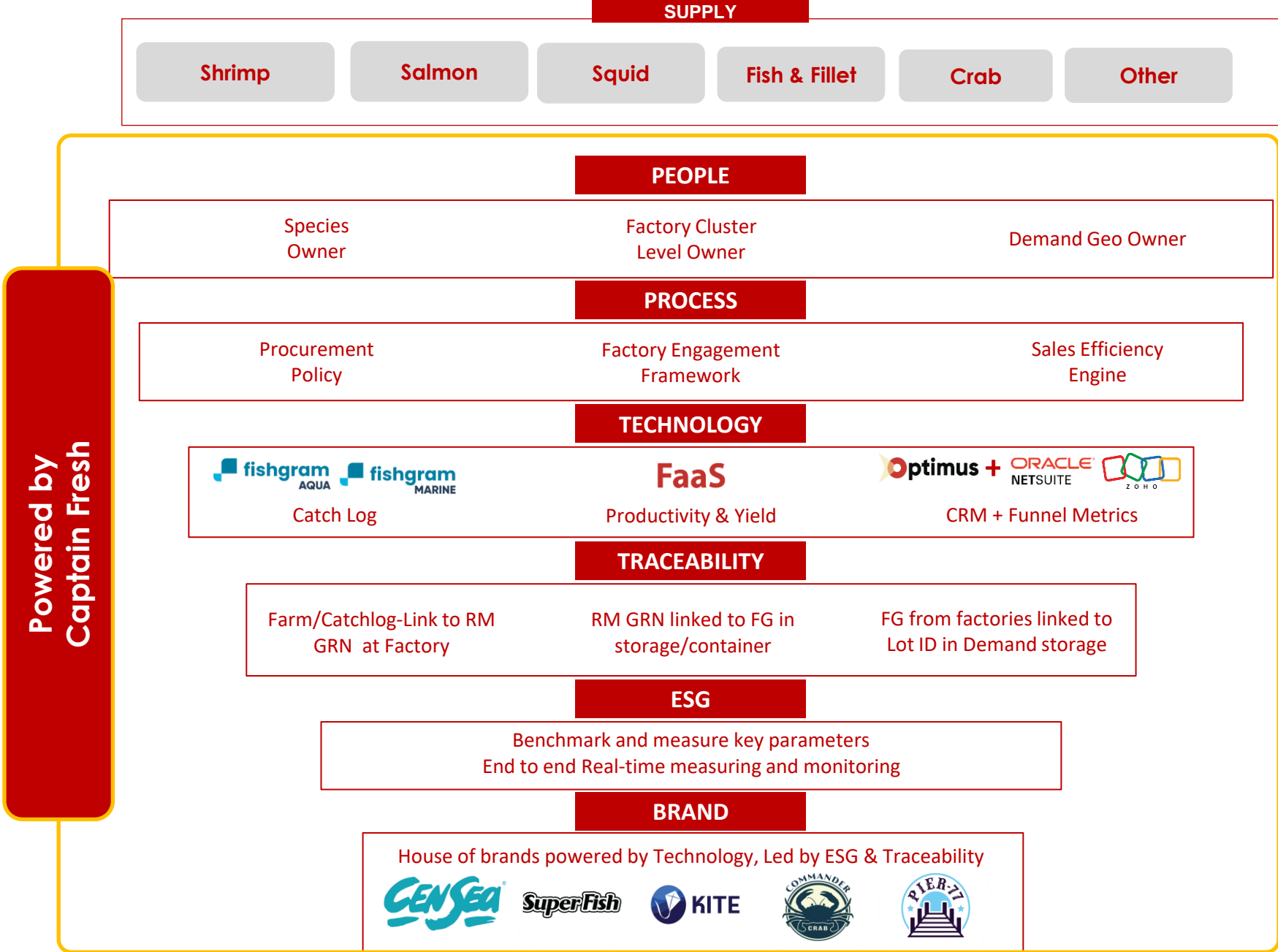
CF Group Overview

**Building the
future of Fish
and Seafood**



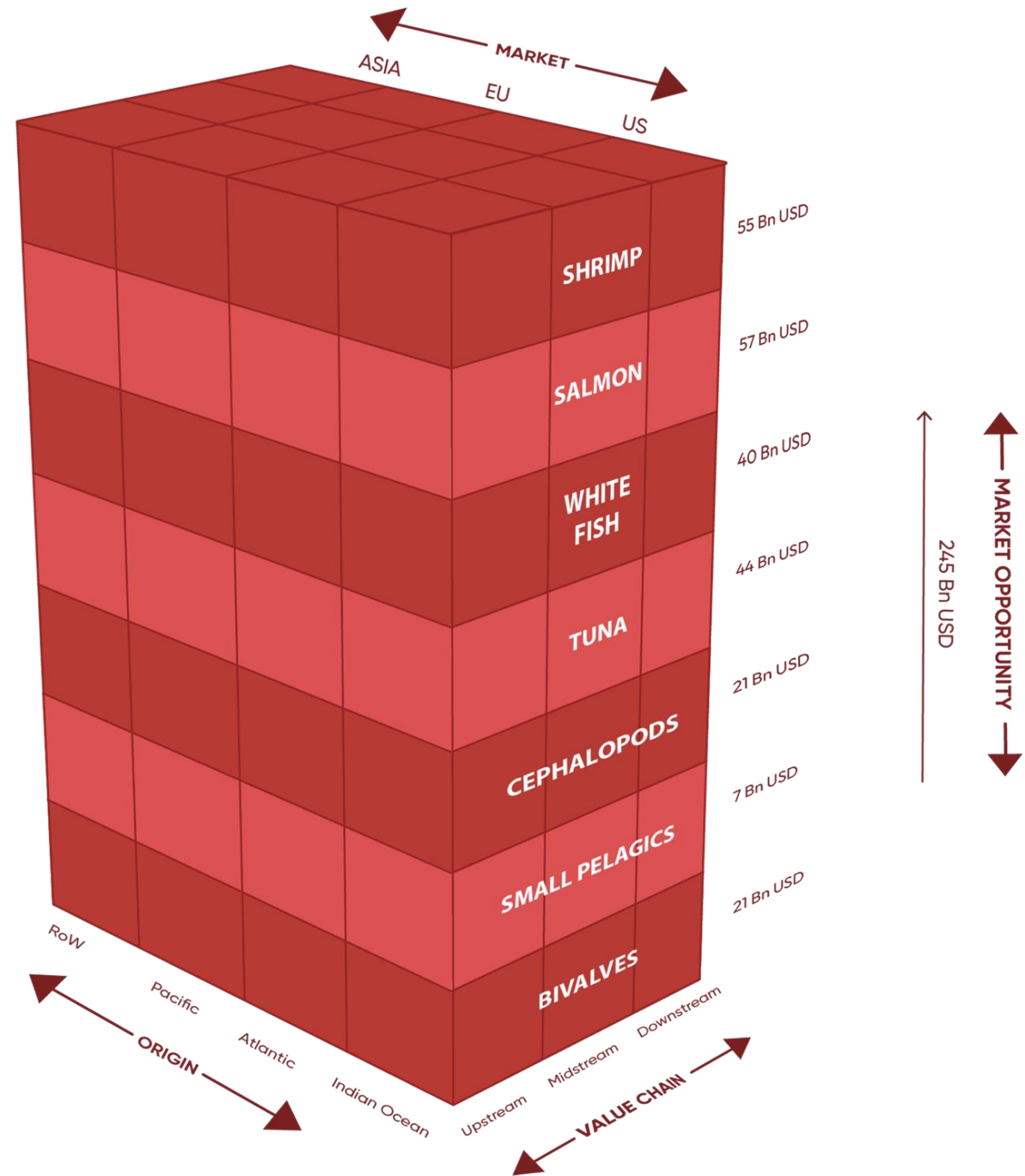
Who is Captain Fresh

Captain Fresh is a ***Global, Multi-Species, House of Brands***, enabled by ***Technology*** that vertically integrates various ***Multi-Geography supply chains*** to provide ***Differentiated, Traceable, High Quality*** products for our customers.



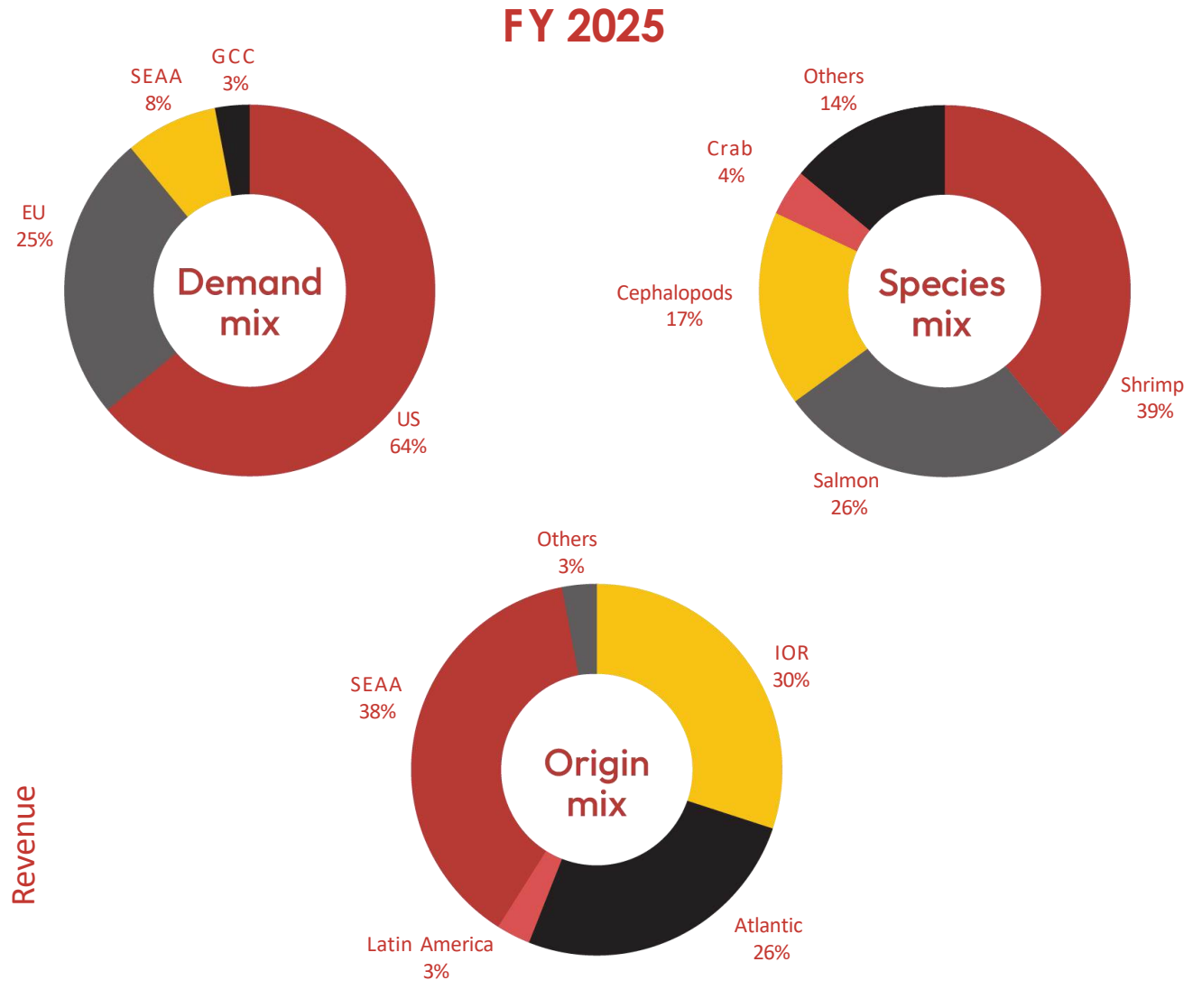
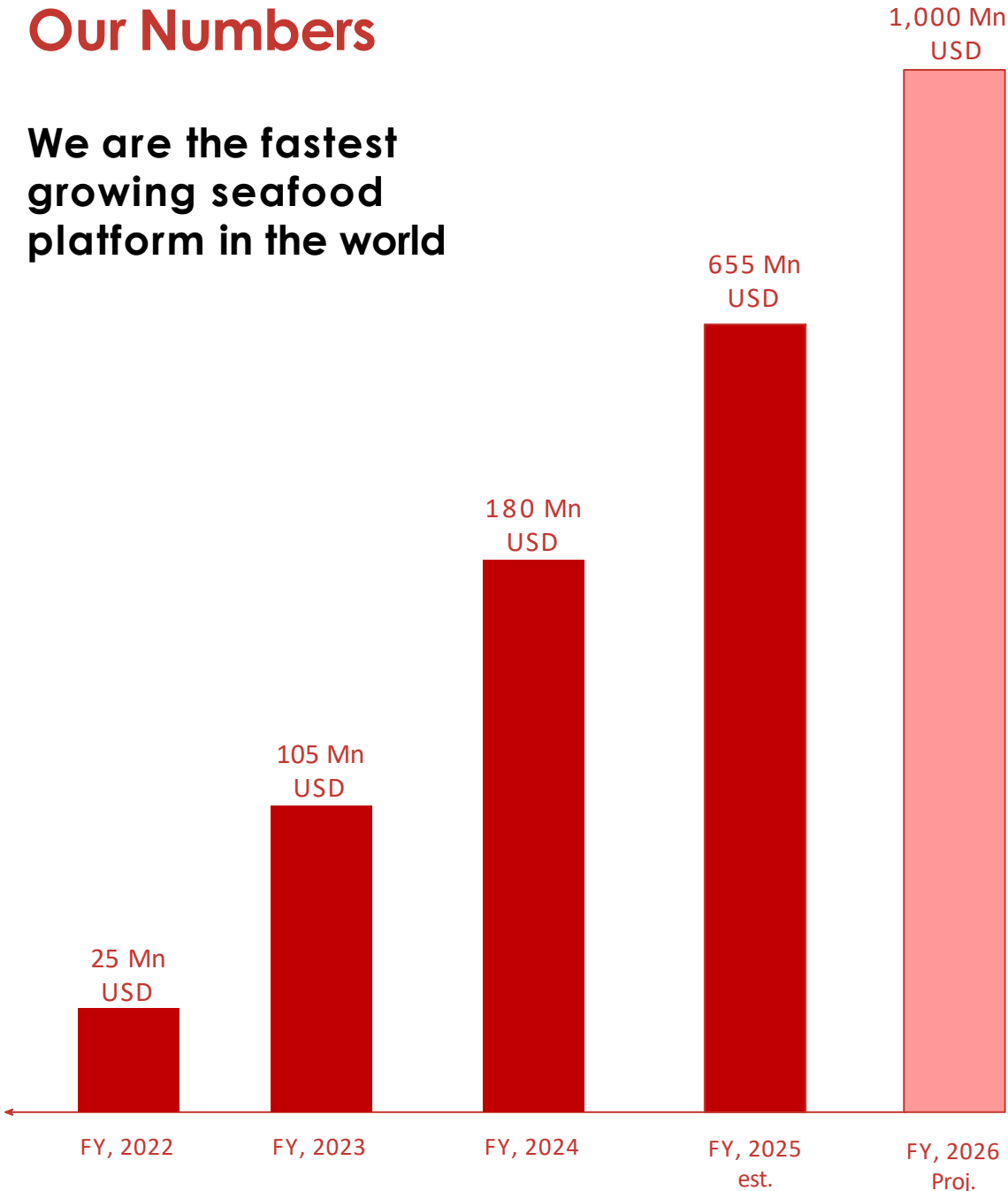
To Enable this

Create a vertically integrated sustainable seafood platform with multi-species, multi-origin capabilities.

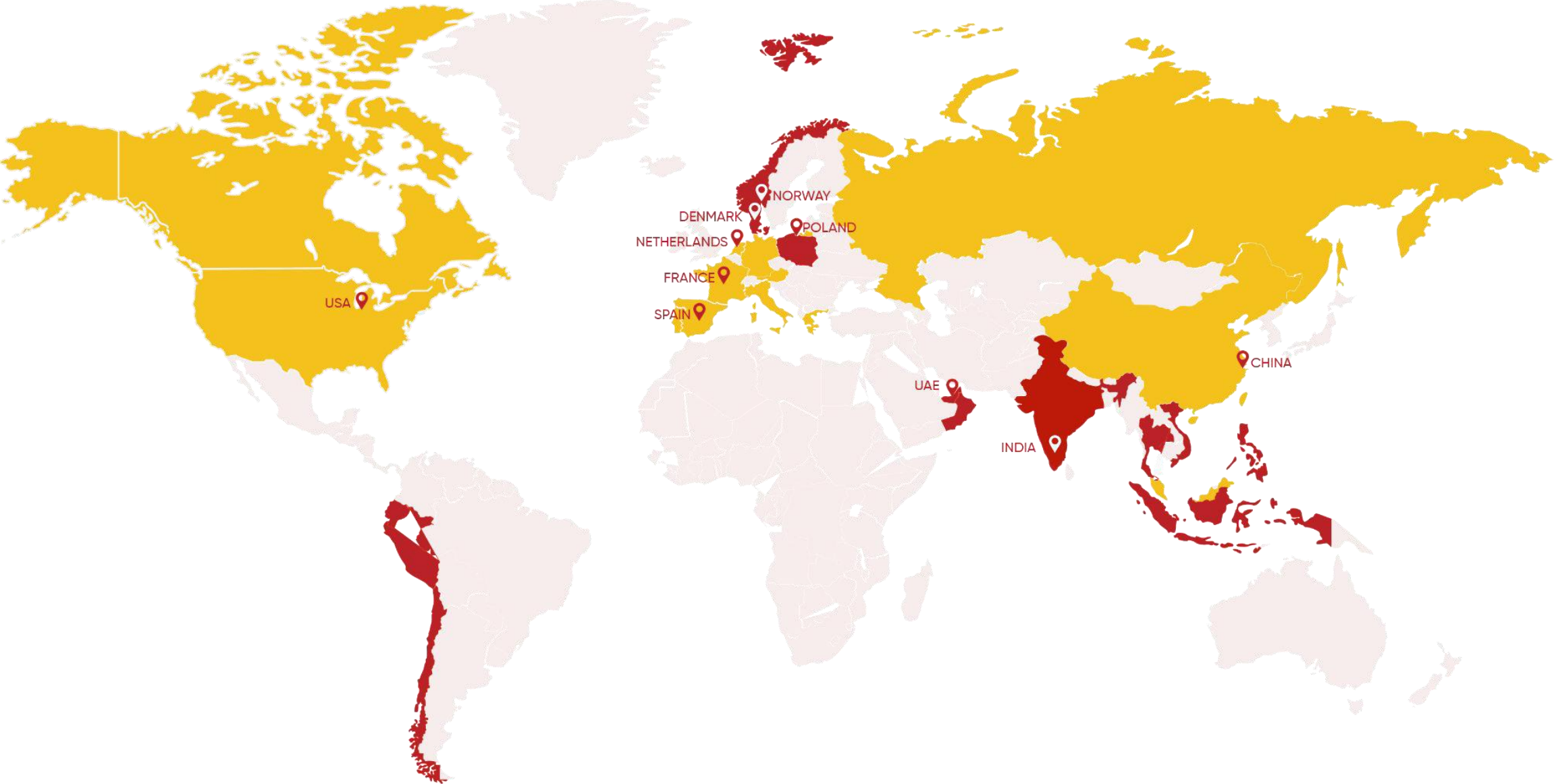


Our Numbers

We are the fastest growing seafood platform in the world



Our Global Presence

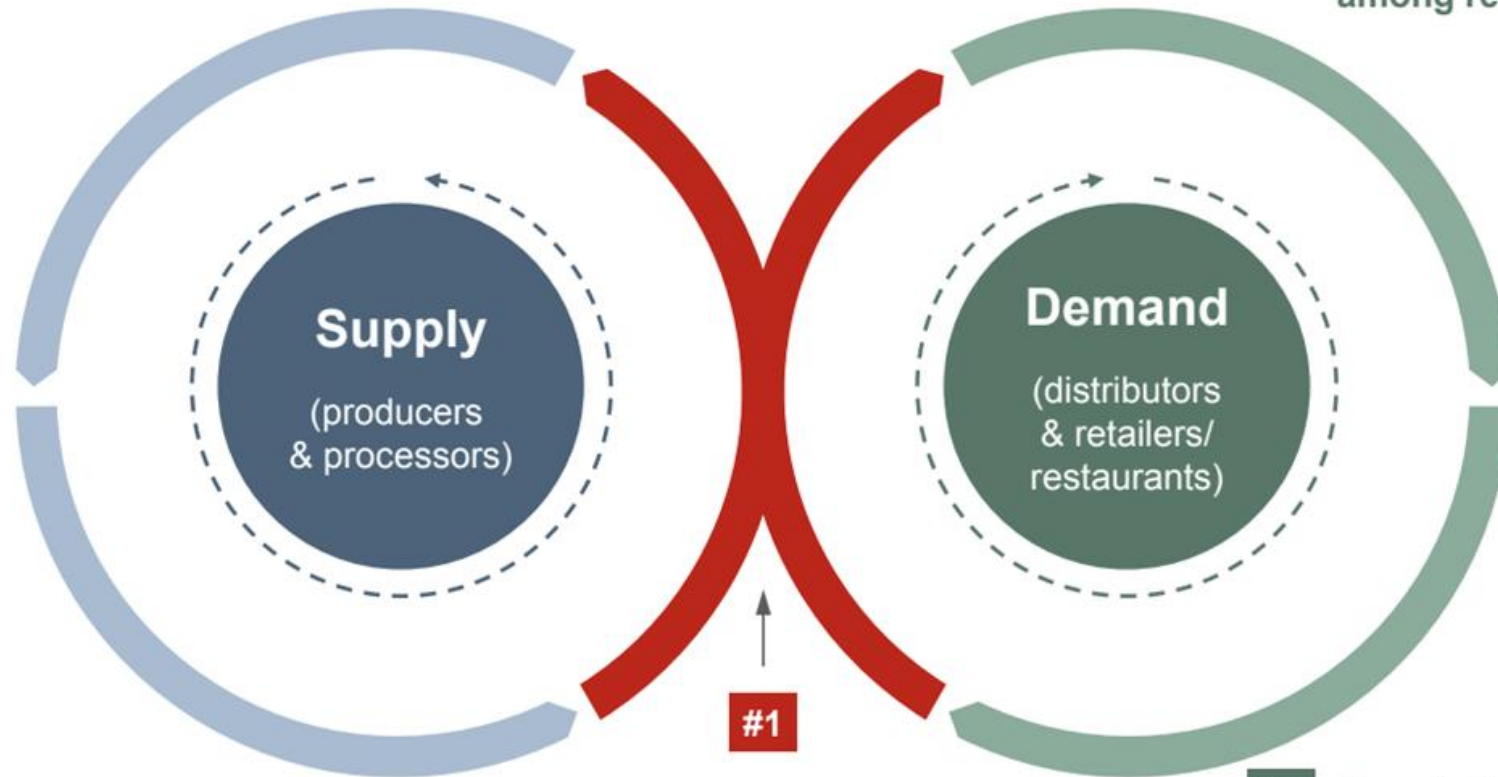


● SUPPLY FOOTPRINT ● DEMAND FOOTPRINT 📍 OFFICE

Complimentary Strengths

#4 Drive business for suppliers and tech adoption via propositions (Fishgram, FaaS)

#2 Drive seafood demand and data asset creation/tech adoption among retailers/ restaurants



#5 Build data assets on supply side to build new propositions for buyers

#1 Penetrate into newer geos and customer base

#3 Penetrate supply chain and solve for tech requirements

Our Backers

Supported by some of the largest financial institutions in the world on both equity and debt side

Equity

TIGERGLOBAL

58 Bn \$

Accel

21 Bn \$

matrix
PARTNERS

5.5 Bn \$

evolence
capital

0.6 Bn \$

75
British
International
Investment

8.2 Bn \$

SBI
Holdings

4.7 Bn \$

INCUBATEFUND

0.8 Bn \$

prosus

142 Bn \$

Debt

BANK OF AMERICA

HSBC

SOCIETE
GENERALE

standard
chartered

WELLS FARGO